



Broadband: The Critical Infrastructure for Sustainable Prosperity



Broadband *is the principal tool to address our top societal challenges.* Some call it a utility, a civic right.

National Applications

Health Care	Energy/ Environment	Education	Government Operations	Economic Opportunity	Public Safety
<ul style="list-style-type: none">• Electronic health records• Remote/home monitoring• Mobile monitoring• Telemedicine• Health information exchange	<ul style="list-style-type: none">• Smart grid• Smart home applications• Smart transportation• Telework	<ul style="list-style-type: none">• American Graduation Initiative• STEM• Nat'l Ed Tech Plan• eBooks and content• Electronic student data management	<ul style="list-style-type: none">• Service delivery and efficient government• Improved performance• Transparency• Civic engagement• Policy	<ul style="list-style-type: none">• Job creation and economic development• Job training and placement• Community development	<ul style="list-style-type: none">• Interoperable, mission-critical voice and broadband network• Next-gen 9-1-1• Alerts• Cybersecurity
Innovation and Investment		Inclusiveness		Consumer Welfare	

From Blair Levin, architect of federal broadband plan

Innovative Social Enterprise

- ❧ Founded 2003 as 501(c)(3)
- ❧ Provide robust internet to thousands of:
 - Public-interest sites via fiber optics for a small fee
 - Underserved residents with free WiFi/WiMax
- ❧ Open-access network shared with carriers who then serve businesses/consumers (wired and wireless)
- ❧ Dedicated program office to drive adoption and use

Our Regional Community Network

Serving NEO market (>\$170 billion GDP and pop. 5 MM)



Ohio Middle-mile Consortium

Critical Economic Development Asset

- ⌘ Provide nearly unlimited digital infrastructure to thousands of regional “public interest” sites
- ⌘ Raised more than \$150 million to support hundreds of local direct jobs and capital build
- ⌘ Led the training and equipping of >19,000 households on how to use the internet for jobs and better health; 43% trained this year already have better employment conditions

Vision for a Smarter Community

Dedicated staff to catalyze regional planning or centers of excellence for IT use/innovation:

- ❧ Health Care
- ❧ Education/Workforce
- ❧ e-Government & Public Safety
- ❧ Energy and Transportation
- ❧ Economic Development
 - ❧ Jobs, productivity
 - ❧ Innovation, R&D
 - ❧ Attract businesses, talent, and capital



Leveraging our assets and resources to serve as a competitive advantage for our economy

Case Study: Education/Workforce

⌘ Program office:

- Develop and support IT strategies for regional schools
- Developed/executed IT restructuring plan for Cleveland public schools
- Revamped Academic Transformation Plan, infusing best practices in IT
- Develop and support parent-engagement strategies with IT

⌘ Connect region's higher ed and PK-12 systems (>1,000) and their content partners via 1 Gbps fiber



Education:

Public-Private Partnership



Technology to drive improved educational outcomes:

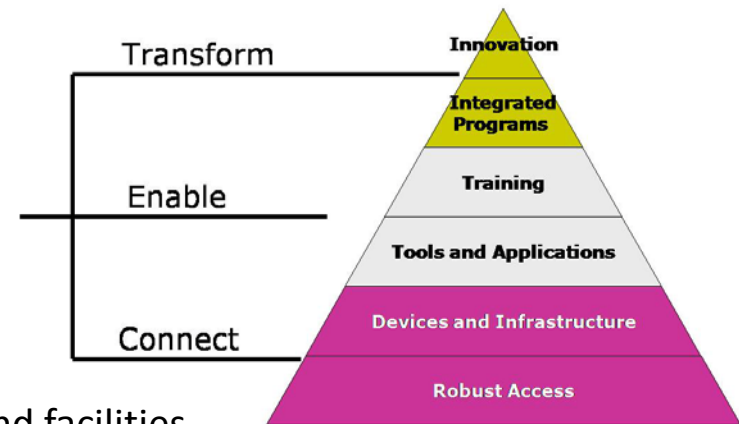
- Raised private funds for:
 - Broadband (\$10 million)
 - Teacher training on digital tools (\$2 million)
 - Community Tech Executive (CIO for >3 years)
 - Refurbished PCs for schools program (10,000+)
 - Student assessment tools, accelerated learning systems
 - Distance learning and internships
- Graduation rates up > 10%, attributed to new IT tools

Case Study: Digital Divide

- Developed a consortium of diverse regional training centers
- Transformed them into a collaborative regional system focused on digital literacy

- Provided:

- Common curriculum
- Advanced IT tools and equipment
- Funding for expanded staffing, systems and facilities



- In past year, trained more than 19,000 households
 - Provided affordable computers and access solutions
- Already, almost half have new or better jobs

Connected Community: Challenges

- ❧ Demand side:
 - Non-users don't see the relevance or importance
 - Public sector lags in IT adoption, talent, capital
- ❧ Supply side: U.S. poor regulatory/policy history
- ❧ Resistance to change – infrastructure requires time and capital:
 - Inevitable political shifts
 - Well-resourced special interests
- ❧ Few leaders have the vision and are able to manage all of these issues simultaneously

Lesson: This is not a tech project, it's change management

Need holistic approach:

- ⌘ Diverse champions, common vision
- ⌘ Public/private governance structures
- ⌘ Dedicated human resources for project and change management
- ⌘ Driving toward cohesive, collaborative systems that share

Recommended Action Plan

- ⌘ Agree on top social priorities to rally around
- ⌘ Resource a dedicated team to convene, coordinate, and problem solve
- ⌘ Develop broad, rather neutral leadership group that is action-oriented and collaborative
- ⌘ Collectively envision how each institution can contribute toward this 21st-century vision
- ⌘ Engage local providers and tech co's early
- ⌘ Align and share existing resources to drive win-win strategies and outcomes

Critical Success Factors

 Winners are:

- Most committed and resourceful
- Broad, neutral, distributed and empowered leadership
- Outcome-oriented
- Listen well and create sustainable, win-win strategies:
 - Aggregate and increase demand
 - Lower barriers to entry (i.e. costs, time, effort)
 - Incent and catalyze supply side